

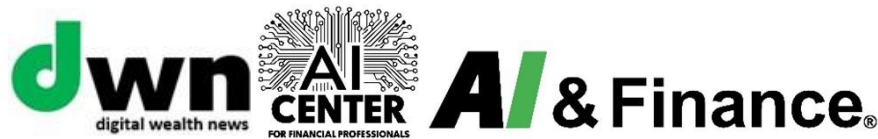


AI&Finance Award Application Form

This prestigious awards program celebrates excellence in artificial intelligence across over 30 distinct categories within the financial sector. Platinum, Gold, Silver & Bronze winners will be recognized in each category. Honorees will receive prominent editorial coverage on **Digital Wealth News** and **AI&Finance**, and will also be celebrated during our Fall 2025 awards dinner ceremony, location & sponsorship packages posting shortly.

The application fee is \$195 per category. Platinum, Gold, Silver & Bronze Winners will be awarded in each category. To submit for multiple award categories, a separate form must be completed for each entry.

Brought to you by:



Name of Organization Applying for Award/s:

Name of Contact at Organization:

Corporate Website URL:

Corporate LinkedIn Page:

Contact Phone Number:

Contact Email Address:



Award Categories

Please select one category per submission by highlighting in yellow. You may submit entries for multiple categories; however, each category requires a separate submission.

1. AI Agents
2. Client Relationship Management (CRM)
3. Document Processing & Automation
4. Portfolio Management
5. Fraud Detection & Risk Management
6. Regulatory Compliance & RegTech
7. Wealth Planning & Financial Advisory
8. Behavioral Finance & Sentiment Analysis
9. Market Research & Investment Insights
10. Robo-Advisors & Digital Advisory
11. Customer Service & Chatbots
12. Alternative Data Analysis
13. Tax Optimization & Planning
14. Trade Execution & Algorithmic Trading
15. AML & KYC Compliance
16. Personalized Client Engagement & Marketing
17. AI-Generated Content & Marketing
18. Estate & Legacy Planning
19. Operational Efficiency & Cost Reduction
20. Data Security & Cybersecurity
21. Financial Literacy & Education Tools
22. M&A & Private Equity Due Diligence
23. AI Accelerators & Incubators
24. AI Consultants
25. Wealth Management Firms – Wealthtech Stack (Under \$1B AUM)
26. Wealth Management Firms – Wealthtech Stack (\$1B - \$5B AUM)
27. Wealth Management Firms – Wealthtech Stack (Above \$5B AUM)
28. Investment/Portfolio Management Firm – AI Utilization (Under \$1B AUM)
29. Investment/Portfolio Management Firm – AI Utilization (\$1B - \$5B AUM)
30. Investment/Portfolio Management Firm – AI Utilization (Above \$5B AUM)
31. Broker/Dealer - Wealthtech Stack (Under \$1B AUM)
32. Broker/Dealer - Wealthtech Stack (\$1B - \$5B AUM)
33. Broker/Dealer - Wealthtech Stack (Above \$5B AUM)



Description of Your Product and/or Service or Tech Stack (300-500 Words)

URL Link to a Short Demo Video of Product/Service/AI Implementation (optional but encouraged)

Case Study or Results-Based Data (300-500 Words)

Images and supporting documents are encouraged. You may submit up to four files. One should be a high resolution image of your company logo. *NOTE – please submit as zip files or as Google Drive files.

Application Fee - \$195 per category

Application Deadline: August 1, 2025

[USE THIS SECURE STRIPE LINK FOR PAYMENT FOR EACH CATEGORY ENTRY](#)

Submit Application as a separate PDF to the following emails – GOOD LUCK!!!!

cindy@fintegration.net

cindy@dwealth.news