



## Join Us at the 2025 BIG SKY AI FORUM – A Fresh Take on the Future of AI October 7-8, 2025 | Bozeman, Montana

We're excited to announce our second annual event – the **2025 BIG SKY AI FORUM**, the premier American gathering for leaders shaping the future of artificial intelligence in finance. Following the success of our 2024 AI event, this year's forum debuts a *new and improved format* designed to spark deeper insights, broader collaboration, and real-world innovation.

The event is being produced by **Digital Wealth News, AI&Finance** & the **AI Center for Financial Professionals**.



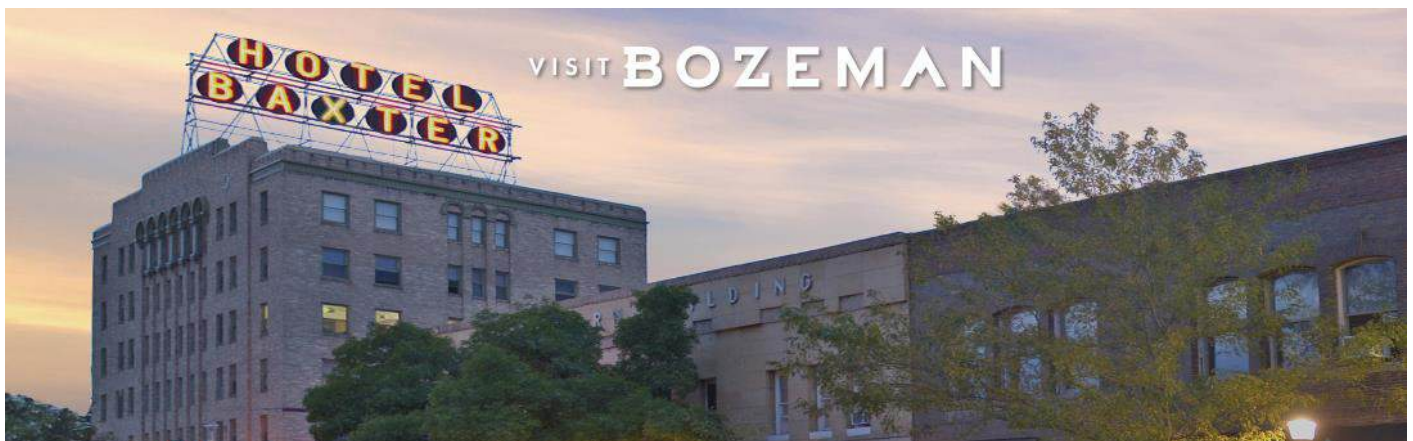
Prior event attendees included c-suite executives from the tech arena, broker/dealers, wealth management firms and banks, including:

InvestCloud \* TIFIN AG \* Orion Advisor Tech \* Salesforce \* LPL Financial \* Realta Wealth \* RBC Wealth Management \* Fidelity Labs \* Envestnet \* Cetera \* Axos Clearing \* Advisor360 \* Docupace \* The Founders Arena & more

### AGENDA:

- *Tuesday Early Evening – October 7 – Premium Cocktail & Hors d'oeuvres Mixer*
- *Wednesday – October 8 – All Day Event With 6 Presentations + Advisor Panel (includes breakfast, snacks, & lunch)*
- *Wednesday Post Event – October 8 – Wrap Up Wine & Beer Mixer*

**The event will be held in historic downtown Bozeman at the [AC Hotel](#)**





## 2025 Sponsorship Opportunities

Contact for Pricing: [cindy@dwealth.news](mailto:cindy@dwealth.news)  
Schedule Zoom: <https://calendly.com/cindy-37/30min>

Sponsorship opportunities for the BIG SKY AI FORUM are available at multiple price points, offering flexible options for brand exposure and engagement

- **NAMING SPONSOR (SOLD)**  
Naming Rights To The Event | 5 Minute Welcome to the Event | 30 Minute Presentation | Advisor Panel Moderator | 3 Minute Video Interview + Social Promotion | Sponsor AI Q&A Brief Published on *Digital Wealth News and AI&Finance* | Signage at Event | 3 Event Tickets
- **PRESENTING SPONSORS**  
6 Spots Will Be Aailed For 30 Minute Thought Leadership & Product Presentations & Q&As | 3 Minute Video Interview + Social Promotion | Sponsor AI Q&A Brief Promoted on *Digital Wealth News and AI&Finance* | Signage at Event | 2 Event Tickets
- **PREMIUM COCKTAIL & HORS D'OEUVRES MIXER (Tuesday, October 7) (4:30-6pm)**  
5 Minute Welcome Speech | Major Social Media Branding | Signage at Event | 1 Event Ticket |
- **WRAP UP WINE & BEER MIXER (Wednesday, October 8) (3-4:30pm)**  
5-10 Minute Wrap Up Speech | Major Social Media Branding | Signage at Event | 1 Event Ticket |
- **BREAKFAST & LUNCH SPONSORS**  
5 Minute Speech | Major Social Media Branding | Signage at Event For Breakfast or Lunch | 1 Event Ticket per Sponsor | (1 Breakfast & 1 Lunch Sponsorship Available)
- **MORNING BREAK SPONSOR**  
5 Minute Speech | Major Social Media Branding | Signage at Event During Break | 1 Event Ticket |

### Additional Information:

- Attendance Fee - \$695 (\$595 early registration discount thru June 30)
- Event Charity – Girls Who Code United



# **BIG SKY AI FORUM – Tentative Agenda**

**Bozeman, Montana | Wednesday, October 8, 2025 | AC Hotel**

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## **7:30 AM – 8:30 AM | Buffet Breakfast & Welcome Remarks**

- Breakfast Buffet Opens
- 5-Minute Presenting Sponsor Welcome
- 5-Minute Breakfast Sponsor Welcome
- 10-Minute Welcome Address from DWN

## **8:30 AM – 9:10 AM | Presentation 1 + Q&A (30 Minutes) + 10 Minute Transition Break**

## **9:10 AM – 9:40 AM | Presentation 2 + Q&A**

## **9:40 AM – 10:10 AM**

### **Morning Snack Break & Sponsor Feature**

- Coffee, Tea & Light Bites
- 5-Minute Sponsor Spotlight

## **10:10 AM – 10:50 AM | Presentation 3 + Q&A (30 Minutes) + 10 Minute Transition Break**

## **10:50 AM – 11:30 AM | Presentation 4 + Q&A (30 Minutes) + 10 Minute Transition Break**

## **11:30 AM – 12:00 PM | Wealth Management Panel Discussion on AI Integration**

## **12:00 PM – 1:20 PM | Buffet Lunch, Sponsor Remarks & Keynote Address**

- 5-Minute Sponsor Spotlight
- 5-Minute Intro to Keynote
- 20-Minute Keynote Speaker
- Buffet Dining & Networking

## **1:20 PM – 2:00 PM | Presentation 5 + Q&A (30 Minutes) + 10 Minute Transition Break**

## **2:00 PM – 2:30 PM | Presentation 6 + Q&A**

## **2:30 PM – 3:00 PM | Closing Remarks / Day Summary**

- Event reflections, acknowledgments, and closing announcements

## **3:00 PM – 4:00 PM | Wrap-Up Cocktail Hour**

- Beer, Wine, Sodas & Light Appetizers
- Informal Networking & Celebration

# AC Hotel Bozeman

## Hotel Exterior



**AC Benchmark – Rooftop Bar – Welcome Cocktail Mixer**



**Conference Room – Able to Seat up to 100 with Half Rounds**



**AC Lounge – Wrap Up Cocktail Hour**

